

Privacy Policy

At SouthernSun Asset Management LLC (“us,” “we,” or “our”), we understand that our relationship with you is based on trust, and we are committed to safeguarding the nonpublic personal information that you provide us. This notice explains our privacy policy and describes the nonpublic personal information we collect, why we collect it, and how we protect the confidentiality of such information.

Collection of Information

We collect information from and about you in order to identify you as a customer, manage your account, and comply with legal and regulatory requirements. This information includes, but is not limited to, the following:

- Information collected to verify your identify or provided on account forms and agreements;
- Information about the transactions in your account;
- Information about any bank or custodial account related to your account or used for transfers to or from your account.

Disclosure of Information

We do not disclose your nonpublic personal information to non-affiliated companies or individuals without your consent, unless those parties are providing services to us in connection with your account. Persons acting on our behalf are required to keep your nonpublic personal information confidential. We do not sell your personal information to anyone. We may, however, disclose your nonpublic personal information as required or permitted by law.

Protection and Maintenance of Information

Except as otherwise expressly provided, we restrict access to your nonpublic personal information to those employees and agents who need access to the information so that we may service your account. We have implemented internal controls and procedures designed to keep and report your information as completely and accurately as possible. In addition, we maintain physical, electronic and procedural safeguards to protect your nonpublic personal information.

For any questions regarding our privacy policy or this notice, please feel free to contact our Compliance team at compliance@southernsunam.com.